Therapy Plan of Care Update

Last Modified on 02/23/2023 9:52 am EST

Purpose:

To train Clinicians in the steps to update your Plan of Care by entering a New Order and updating the Changes Needed to Plan of Care in the skilled visit note.

Video Demonstration:

Video is available for this article online.

Step by Step Instructions:

1. Clinician will select 'New Order'
   1. NOTE – this order type can only be completed within a Service Code billable visit, it can not be done through Medical Records.
2. In Order Type, select 'PLAN OF CARE UPDATE'
   1.

3. A warning will prompt, proceed to select 'UPDATE POC'
   1.

4. Pathways will appear, you can scroll to review Pathways and when ready to edit, click on the pathway you would like to edit.
   1.

   2. NOTE - once Pathway is updated you will need to click 'Next' to proceed through all potential pathways
5. Once in the Pathway, the 'Yes' button should be selected and a Confirmation will appear. Select 'Yes' in the Confirmation to proceed.
   1.

   2. NOTE - once Pathway is updated you will need to click 'Next' to proceed through all potential pathways.

6. Once pertinent Pathway(s) are selected, click 'View Instructions' to customize your order/goal text as you do when completing your original Plan of Care.

   1.

Order Type	PLAN OF CARE UPDATE
Verbal Order	✔
Verbal Order Date	11/7/22	3:53 PM
ABN Delivered to patient	NA
Wound Care Order	<Choose>
Instructions	
Edit Problem Statements	
View Instructions	

7. Locate the Order Text and Goal Text associated with the Pathway(s) added and customize to your patient. Then Save.

   1.

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   Order Text
   PHYSICAL THERAPY TO INSTRUCT IN SAFE STAIR NAVIGATION TRAINING USING APPROPRIATE AND SAFE TECHNIQUES AND ASSISTIVE DEVICES WHEN NECESSARY.

   Goal Text
   PATIENT WILL NAVIGATE (ASCEND/DESCEND) *NUMBER* STEPS WITH *LEVEL OF ASSISTANCE* USING *ASSISTIVE DEVICE* ON STEPS INSIDE AND OUTSIDE OF LIVING ENVIRONMENT TO ALLOW SAFE ACCESS TO REQUIRED AREAS OF RESIDENCE AND ALLOW SAFE ACCESS TO UPCOMING MEDICAL APPOINTMENTS AND RETURN TO ACTIVITIES OF LEISURE AND ACTIVITIES OF NECESSITY SUCH AS GROCERY SHOPPING BY *DATE*.

   Visit Interventions and Goals

   Interventions: Visit Number ALL
   INSTRUCT PATIENT/CAREGIVER IN STAIR NAVIGATION USING APPROPRIATE AND SAFE TECHNIQUE, MECHANICS AND EQUIPMENT WHEN APPROPRIATE.
   Goal:
   PATIENT/CAREGIVER DEMONSTRATES SAFE STAIR NAVIGATION TECHNIQUE USING APPROPRIATE BODY MECHANICS AND EQUIPMENT WHEN APPROPRIATE.

   Save   Cancel

8. Enter Verbal Order Information.

   1. NOTE - Verbal Orders are required to update the Interventions on your Plan of Care.

9. Save Order

10. Navigate to the Physical Assessment in Visit Actions and select 'CHANGES NEEDED TO PLAN OF CARE'

    1. Select Changes needed for New or Changed Treatment Orders and confirm Patient/Caregiver were informed and verbalized changes:

    2.

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    CHANGES NEEDED TO PLAN OF CARE

    WERE CHANGES MADE TO THE PLAN OF CARE?
    • CHANGES IN ORDERED FREQUENCY/DURATION, MEDICATIONS, AND/OR TREATMENTS
    WHAT CHANGES TO THE PATIENT'S POC WERE MADE?
    • NEW OR CHANGED TREATMENT ORDERS
    PATIENT/CAREGIVER INFORMED OF CHANGES TO THE PLAN OF CARE:
    • YES
    PATIENT/CAREGIVER VERBALIZES CHANGES TO THE PLAN OF CARE:
    • YES

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