



Therapy Plan of Care Update

Last Modified on 02/23/2023 9:52 am EST

Purpose:



To train Clinicians in the steps to update your Plan of Care by entering a New Order and updating the Changes Needed to Plan of Care in the skilled visit note.

Video Demonstration:

Video is available for this article online.

Step by Step Instructions:

1. Clinician will select 'New Order'
 1. NOTE - this order type can only be completed within a Service Code billable visit, it can not be done through Medical Records.
2. In Order Type, select 'PLAN OF CARE UPDATE'
 - 1.

Instructions	Order Type
Order Date 10/14/22	PLAN OF CARE UPDATE
Order Type	PHYSICIAN ORDER
ABN Delivered to patient	DISCHARGE FROM AGENCY
Wound Care Order	HOSPITAL HOLD
Instructions	SCHEDULE ROC VISIT
	F2F ATTESTATION ORDER

3. A warning will prompt, proceed to select 'UPDATE POC'

Warning!
Warning: By selecting this order type, you will be required to complete the pathway that updates the plan of care. Do you want to proceed?

1. CANCEL UPDATE POC

4. Pathways will appear, you can scroll to review Pathways and when ready to edit, click on the pathway you would like to edit.

Pathways

NEED FOR STAIR NAVIGATION TRAINING (TC=b176)
- NO
- YES

NEED FOR DEVELOPMENT OF HOME EXRCISE PROGRAM (TC=B131)
- NO
- YES

NEED FOR BALANCE TRAINING - PT (NO NEED TO CHOOSE IF FALL PREVENTION PROGRAM IS SELECTED) (TC=B155)
- NO
- YES

1.

2. NOTE - once Pathway is updated you will need to click 'Next' to proceed through all potential pathways

5. Once in the Pathway, the 'Yes' button should be selected and a Confirmation will appear. Select 'Yes' in the Confirmation to proceed.

- 1.

NEED FOR STAIR NAVIGATION TRAINING (TC=b176)

NO

YES

Confirmation
Changing your answer(s) may delete answers to dependent questions (and generate new questions).
Are you sure you want to change your answer(s)?

NO YES

2. NOTE - once Pathway is updated you will need to click 'Next' to proceed through all potential pathways.



6. Once pertinent Pathway(s) are selected, click 'View Instructions' to customize your order/goal text as you do when completing your original Plan of Care.

1.

Order Type: PLAN OF CARE UPDATE

Verbal Order:

Verbal Order Date: 11/7/22 3:53 PM

ABN Delivered to patient: NA

Wound Care Order: <Choose>

Instructions: Edit Problem Statements, View Instructions

7. Locate the Order Text and Goal Text associated with the Pathway(s) added and customize to your patient. Then Save.

Template: 4/11

Order Text: PHYSICAL THERAPY TO INSTRUCT IN SAFE STAIR NAVIGATION TRAINING USING APPROPRIATE AND SAFE TECHNIQUES AND ASSISTIVE DEVICES WHEN NECESSARY.

Goal Text: PATIENT WILL NAVIGATE (ASCEND/DESCEND) *NUMBER* STEPS WITH *LEVEL OF ASSISTANCE* USING *ASSISTIVE DEVICE* ON STEPS INSIDE AND OUTSIDE OF LIVING ENVIRONMENT TO ALLOW SAFE ACCESS TO REQUIRED AREAS OF RESIDENCE AND ALLOW SAFE ACCESS TO UPCOMING MEDICAL APPOINTMENTS AND RETURN TO ACTIVITIES OF LEISURE AND ACTIVITIES OF NECESSITY SUCH AS GROCERY SHOPPING BY *DATE*.

Visit Interventions and Goals

Interventions: Visit Number ALL
INSTRUCT PATIENT/CAREGIVER IN STAIR NAVIGATION USING APPROPRIATE AND SAFE TECHNIQUE, MECHANICS AND EQUIPMENT WHEN APPROPRIATE.
Code: PATIENT/CAREGIVER DEMONSTRATES SAFE STAIR NAVIGATION TECHNIQUE USING APPROPRIATE BODY MECHANICS AND EQUIPMENT WHEN APPROPRIATE.

Save Cancel

1.

8. Enter Verbal Order Information.

1. NOTE - Verbal Orders are required to update the Interventions on your Plan of Care.

9. Save Order

10. Navigate to the Physical Assessment in Visit Actions and select 'CHANGES NEEDED TO PLAN OF CARE'

1. Select Changes needed for New or Changed Treatment Orders and confirm Patient/Caregiver were informed and verbalized changes:

2.

PT33 - BAURES, RESCHEDULE

CHANGES NEEDED TO PLAN OF CARE

WERE CHANGES MADE TO THE PLAN OF CARE?

- CHANGES IN ORDERED FREQUENCY/DURATION, MEDICATIONS, AND/OR TREATMENTS

WHAT CHANGES TO THE PATIENT'S POC WERE MADE?

- NEW OR CHANGED TREATMENT ORDERS

PATIENT/CAREGIVER INFORMED OF CHANGES TO THE PLAN OF CARE:

- YES

PATIENT/CAREGIVER VERBALIZES CHANGES TO THE PLAN OF CARE:

- YES

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